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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

ENN Clean Energy International Investment Limited
(incorporated with limited liability in the British Virgin Islands)

US\$250,000,000 7.50% Guaranteed Senior Notes due 2021 (the "Notes")
(Stock Code: 5814)

unconditionally and irrevocably guaranteed by



ENN 新奥

新奥生态控股股份有限公司

ENN Ecological Holdings Co., Ltd.

ENN Ecological Holdings Co., Ltd.

(新奥生态控股股份有限公司)

(incorporated with limited liability in the People's Republic of China
and listed on the Shanghai Stock Exchange under stock code 600803)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Morgan Stanley

Standard Chartered Bank

BOC International

Joint Lead Managers and Joint Bookrunners

**CCB
International**

**China
Everbright
Bank Hong
Kong Branch**

**China
Merchants
Securities
(HK)**

**CMB
International**

HSBC

UBS

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes, as described in the offering memorandum dated February 20, 2019, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only. Permission to deal in the Notes is expected to become effective on February 28, 2019.

Hong Kong, February 27, 2019

As at the date of this announcement, the sole director of ENN Clean Energy International Investment Limited is Mr. Wang Zizheng; and the board of directors of ENN Ecological Holdings Co., Ltd. (新奥生态控股股份有限公司) comprises Mr. Wang Yusuo, Mr. Yu Jianchao, Mr. Zhao Linghuan, Mr. Wang Zizheng, Mr. Guan Yu and Mr. Zhang Yesheng as directors and Mr. Xu Mengzhou, Mr. Zhang Wei and Mr. Li Xingang as independent directors.